

- Private Ontario-based company; 7.4 million shares outstanding
- Cu-Au-Ag exploration and development
- Stable, mining-friendly jurisdictions in Slovakia and Spain
- Experienced management; regional expertise; contacts
- Successful acquisition and monetization history

## Andiñuela Gold Project, Spain

### Geology of NW Spain

- Complex structural history
- Multiple mineralization events

### Over 20 Roman workings

### Large gold-in-soil anomalies

- Primary — 6.5 km long
- Secondary — 5 km (parallels fault)
- Tertiary — three anomalies
- Up to 1805 ppb Au in soils
- 24 samples > 500 ppb Au
- 88 samples > 200 ppb Au

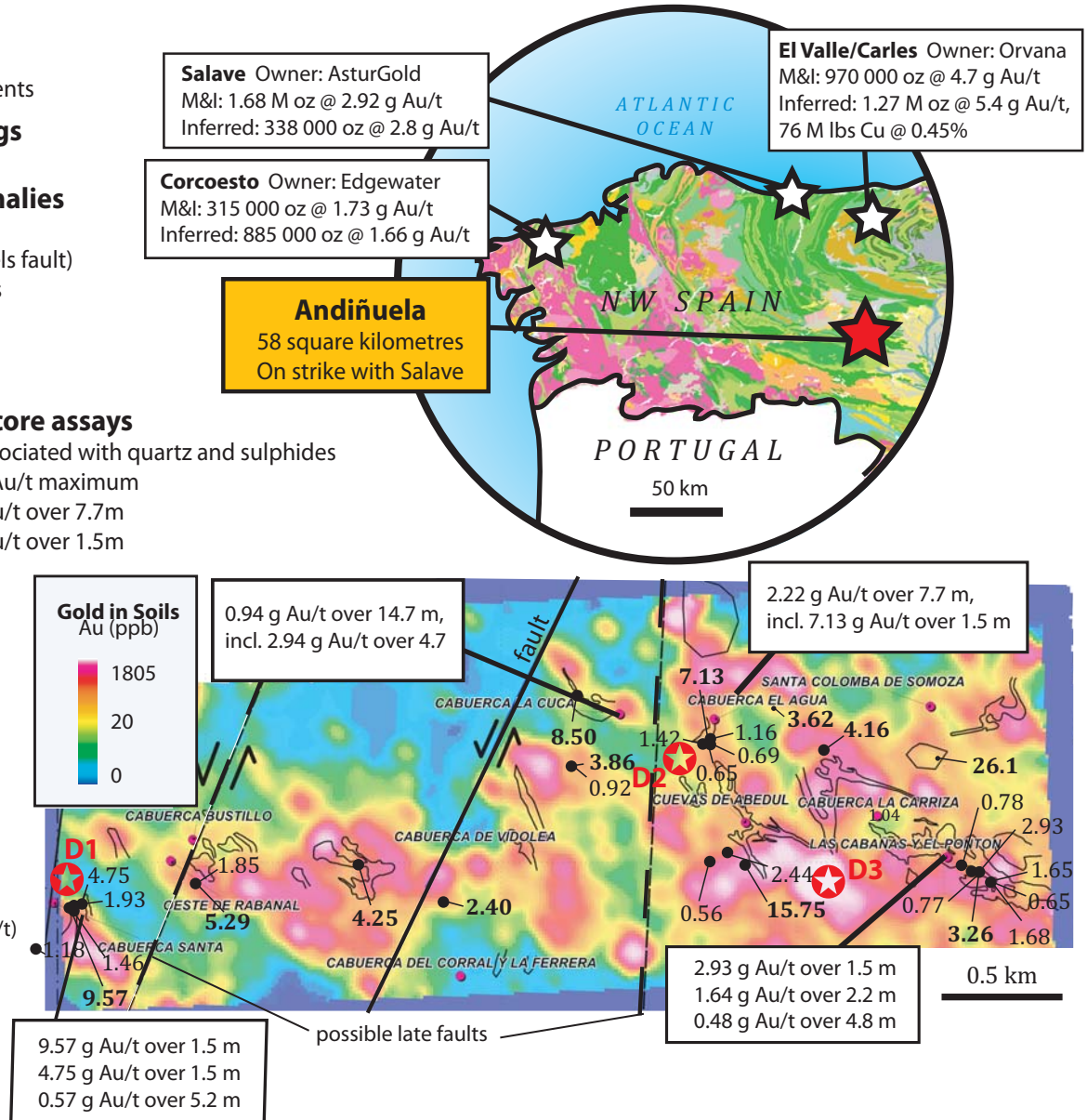
### Highlights of rock and core assays

- Disseminated free gold associated with quartz and sulphides
- Grab samples: 26.1g Au/t maximum
- Channel samples: 2.2g Au/t over 7.7m  
9.6g Au/t over 1.5m

### Drill Core Summary

- D1:** 1.74g Au/t over 18.3 m  
incl. 2.75g Au/t over 2.75 m  
incl. 13.25g Au/t over 1.95 m
- D2:** 0.77g Au/t over 3.90 m
- D3:** 0.35g Au/t over 25.5 m  
incl. 1.73g Au/t over 2.0 m  
incl. 24.10 Au/t over 1.2 m

- Grab sample (g Au/t)
- ◻ g Au/t over
- ★ Diamond drill hole



# Slovinky-Gelnica Project, Slovakia

## Property

- Slovakia's Spis Gemer Ore Mountains
- High polymetallic potential (Cu-Au-Ag)
- Drill-ready stage; 62.4 km<sup>2</sup> in area
- Over 35 separate mineralized veins

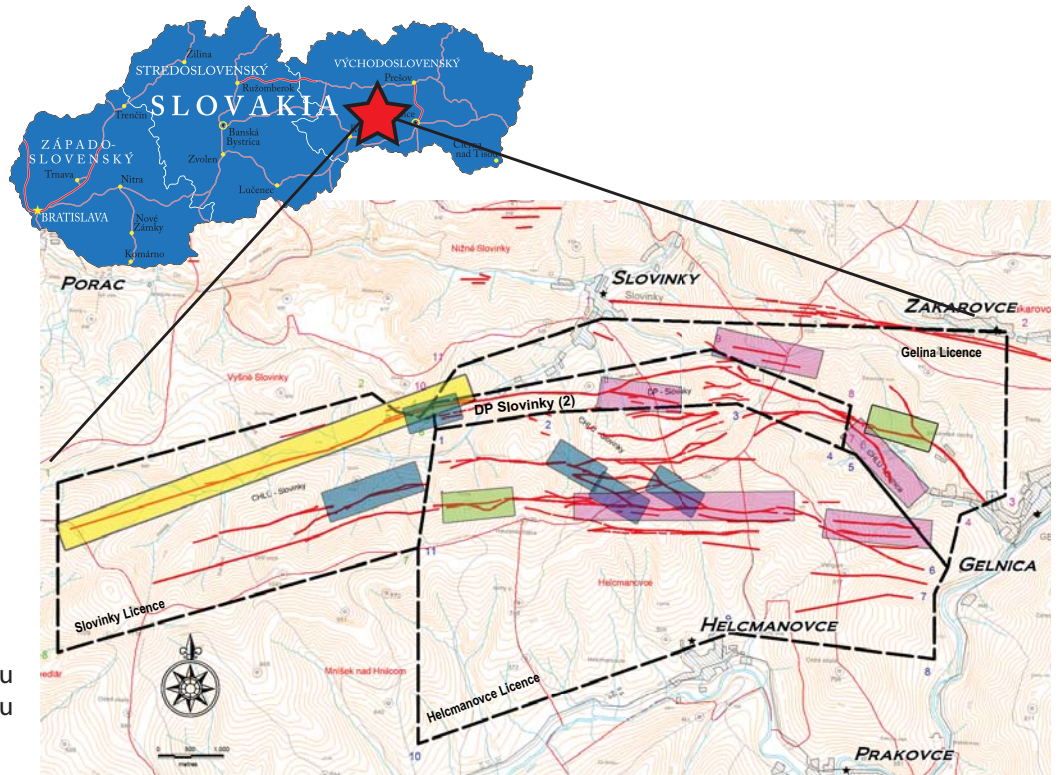
## History

- Cu production > 400 M lbs
- Primarily silver mined pre-1500 AD
- Channel and drill intercepts commonly exceed 1.5 g Au/t, 30 g Ag/t and 2% Cu
- Waste dump vein material analyze up to 8.8 g Au/t, 181 g Ag/t and 14.9% Cu
- No systematic evaluation for precious metal content of deposits

## Exploration Targets


- Hrubá Vein target > 2 km long
- **Hrubá Intercepts \***
  - 1.7 m @ 3.6 g Au/t, 1 g Ag/t, 1.3% Cu
  - 1.9 m @ 1.6 g Au/t, 57 g Ag/t, 2.4% Cu
  - 0.9 m @ 2.0 g Au/t, 12 g Ag/t, 3.3% Cu
- Numerous "Blue Sky" vein targets
- Vein lengths totalling 14 km identified with potential significant enrichment of gold and silver at shallow depths


\* Historical from records of Geologický prieskum, Spisska Nova Ves (state enterprise)



— Ore veins

## First Priority

 Hrubá Vein

 Gold and Silver Enriched

## Second Priority

 Gold Enriched

 Silver Enriched



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